



HELLENIC REPUBLIC
CAPITAL MARKET COMMISSION

Athens, 14 October 2024

PRESS RELEASE

The Board of Directors of the Hellenic Capital Market Commission, at its 1037th/14.10.2024 meeting, approved the content of the prospectus of the company "Attica Bank Société Anonyme" for a) the public offering and the admission to trading on the Main Market of the Athens Stock Exchange of its new shares which will result from the share capital increase through cash contributions and with pre-emptive rights granted to the existing shareholders, b) the public offering of warrants with the abolition of the pre-emptive right in favour of the existing shareholders of the Bank and c) the admission to trading on the Main Market of the Athens Stock Exchange of the Bank's new shares to be issued after the exercise of the warrants.