



**HELLENIC REPUBLIC
HELLENIC CAPITAL MARKET
COMMISSION**

Athens, 26 June 2025

PRESS RELEASE

The Board of Directors of the Hellenic Capital Market Commission at its 1057th meeting on 26.6.2025 approved:

- The content of the prospectus of "Metlen Energy & Metals PLC": a) for the public offer of new, dematerialised, common, registered, voting shares to existing shareholders of "Metlen Energy & Metals SA" in the context of an optional and conditional public offer under Law 3461/2006 with an exchange of shares, submitted by the Company to existing shareholders of the Greek company, as well as b) for the listing of all the company's shares on the Regulated Market of the Athens Stock Exchange.
- The offering document on the optional public offer of "Metlen Energy & Metals PLC" to the shareholders of "Metlen Energy & Metals SA"
- The amendment of the Rulebook of Athens Exchange Clearing House S.A. The new Rulebook will be published on the website of the Athens Exchange Group athexgroup.gr.
- The amendment of the Rulebook of Hellenic Central Securities Depository S.A. The new Rulebook will be published on the website of the Athens Exchange Group athexgroup.gr.