



HELLENIC REPUBLIC
CAPITAL MARKET COMMISSION

PRESS RELEASE

Athens, September 20, 2023

The Board of Directors of the Hellenic Capital Market Commission at its 995th/20.9.2023 meeting decided:

- To approve the prospectus of “OPTIMA BANK” for the public offering and simultaneous placement to a restricted circle of persons of up to 21,000,000 new shares (public offering of up to 19,950,000 new shares and simultaneous placement in a restricted circle of persons of up to 1,050,000 new shares), through cash payment to raise funds up to €151,200,000, abolishing the preemptive rights of the existing shareholders and the admission to trading of all shares on the regulated market of the Athens Exchange.
- To approve the prospectus for the mandatory bid by Mr Alexandros Katsiotis to the shareholders of the company " ELGEKA S.A. TRADE - DISTRIBUTIONS - REPRESENTATIONS - INDUSTRY" to acquire all of their shares, in accordance with Greek law 3461/2006.
- To approve the authorization of the company “ALPHA FINANCE INVESTMENT SERVICES SINGLE MEMBER SA” to provide the services it already provides and on the financial instrument (2) (money market) of Section C of Annex I of Greek law 4514/2018.